

Rhode Island Capital Access Programsm
BDC CAPITAL CORPORATION

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EXHIBIT C—LOAN FILING FORM (Rev 6/13/19)

Lender Information:

Name of Lender: _____ EIN # _____

Reserve Account #: _____

Loan Officer Information:

Name: _____

Position: _____

Street: _____

City, State, Zip: _____

Phone: (____) _____

Email: _____

Borrower Information:

Contact: _____

Company Name: _____

Street: _____

City, State, Zip: _____

Phone: (____) _____

Email: _____

Annual Sales: \$ _____ Year Incorporated/Started _____

4 Digit SIC Code: _____ or 6 Digit NAICS Code: _____

No. of Current Full Time Employees: _____

Minority-Owned: __ Woman-Owned: __ Disabled: __ Veteran: __

Borrower Information (continued)

Est. of Jobs Created: _____
Est. of Jobs Retained: _____
Total of other indebtedness: _____

Loan Information:

Lender Loan No: _____
Total Loan Amount: \$ _____
Covered Loan Amount \$ _____
Borrower/Lender Reserve Pmt: \$ _____
Loan Type: (Check One): Term () Line ()

Purpose: Check all that apply: Working Capital () Purchase Equipment ()
Purchase Inventory () Purchase Real Estate ()

Other () _____

Maturity (Months): _____
Interest Rate (APR): (numeric please) _____
Date loan funds available: _____
Date reserve pmt. deposited: _____

Fill out the following items ONLY IF REFINANCING A PROGRAM LOAN (Note: New covered loan amount less prior amount enrolled must equal covered amount of this loan.):

Prior amount of loan enrolled: \$ _____
Balance at time of refinancing: \$ _____
New total covered loan amount: \$ _____

In filing this loan for enrollment, the lender makes the representations and warranties specified for the Lender in Section 2.2 of the Agreement between the Lender and the BDC Capital Corporation, as agent for the Rhode Island Commerce Corporation. *Please attach proof of deposit of reserve fund payments.*

Authorized Signature: _____
Date: _____

Banks that have already been approved to participate in the BankLocal program through the Rhode Island Office of the General Treasurer may check here to have this loan be considered for a BankLocal deposit.

The BankLocal program is a partnership between Treasury and banks and credit unions that provides state deposits to support loans made by participating financial institutions to qualified Rhode Island businesses. Interested lending institutions may contact Rhode Island Treasury's Cash Manager, Kerri Baker, at (401) 462-7642 for more information.